

Binding users to TRUECHART in Power BI

Since TRUECHART is a multi-user environment, it is necessary to supply a user identification. There are two possible ways described in the following sections: Entering the user name directly, or using a User name measure.

Entering the user name directly

The user name can be applied directly through initial screen and click on *OK*-button.

Enter a fixed user name here:

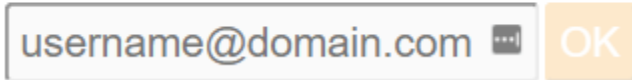


Figure 1. Add username through initial screen

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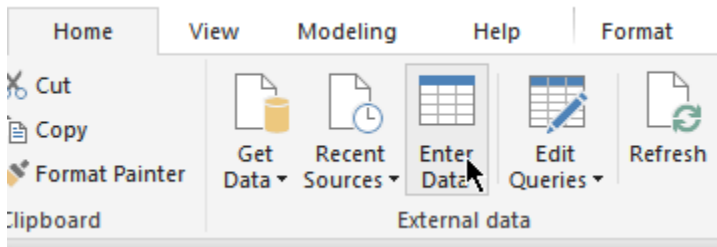
By entering a user name directly in the TRUECHART visual, you will share **your** user identification when publishing the report. To avert this, use a user name measure instead as described in the next section.

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When changing the user name, it is necessary to reload the report for the changes to take effect.

User name measure

In the **Home** tab, section **External data**, click on **Enter Data**.



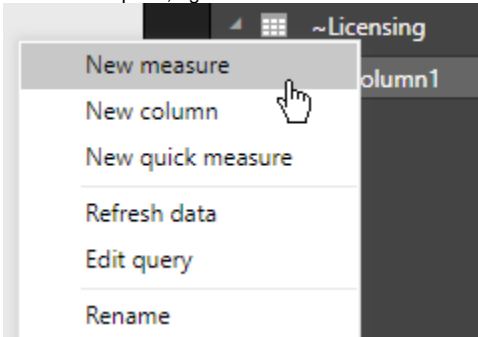
In the **Create Table** dialog, enter a name for the new table. You may want to use a prefix (e.g. _ or ~) to make the table appear at the beginning/end in the table list of the **Fields** pane.

Click on **Load** to create the new table.

Name:

Load Edit Cancel

In the **Fields** pane, right-click on the new table and choose **New measure**.



Enter the DAX formula to create a column *Username* with the current user's name as its value.

You may now delete the redundant *Column1* column by right-clicking on it and choosing **Delete**.



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If you happen to supply both a static user name and a user name measure, the latter will apply.